



PrimeTime
Advisory

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Road To Retirement – Mike Taylor

Letter from Mike Taylor announcing his transition to retirement

Dear valued client,

As you will be aware, for the last year or so I have indicated that I am in the process of transitioning to retirement. As such, I will be stepping back from my current role and acting as support to other members of the team. Please rest assured, you are in great hands. We have an experienced team, many of which have been instrumental in managing various aspects of the services and advice that Prime Time has delivered to you for several years.

You might be surprised to know that there are now 21 staff in the team covering the following disciplines; Accounting, Financial Planning, Lending, and most Legal requirements.

I would like to take this opportunity to encourage you to maintain your engagement and interaction with our advice team as they are well placed to keep you on track with the goals that were outlined when you engaged us as your advisory firm. But more importantly, to keep you abreast of legislative changes and market influences that might affect you in one way or another in the future.

As for me, well I have places to go and things to do. I will however remain in the background providing support to Chris, Nick, Kajin, and Kris, in various management and client related duties.

I thank you for your loyalty and the trust that you have shown in the advice that we have provided and assure you that the culture of Prime Time Advisory and our staff reflects our best interest approach in the services we provide and deliver to you and your family.

Warmest Regards

Mike J Taylor (CFP)